



Notice of Closed IOTA Account

To complete and submit this form electronically, please visit our website at www.thefloridabarfoundation.org or mail completed form to:
The Florida Bar Foundation IOTA Department 875 Concourse Parkway South, Suite 195 Maitland, Florida 32751

I/My law firm confirm(s) that the IOTA trust account number _____
is closed and that:

_____ I/My law firm maintain(s) an existing IOTA account or accounts
_____ (list one active account)

_____ I/My law firm no longer handle(s) "nominal" or "short-term" client or third-party trust deposits and the requirement to maintain a trust account under Rules Regulating the Florida Bar is no longer necessary. However a new IOTA account will be established should I/my law firm handle "nominal" or "short-term" client or third-party trust deposits.

_____ I am now associated with a law firm which already has established an IOTA account as follows:

Law Firm Name: _____

Bank Name: _____

Trust Account Number: _____

_____ Other (please explain) _____

Law Firm Name: _____

Signature: _____

Print Name: _____

Date: _____