



THE FLORIDA FOUNDATION

LEADERSHIP AND FUNDING FOR JUSTICE

Notice of Closed IOTA Account

To complete and submit this form electronically, please visit our website at www.thefloridabarfoundation.org or mail completed form to:
The Florida Bar Foundation IOTA Department 175 Lookout Place, Suite 100 Maitland, Florida 32751

I/My law firm confirm(s) that the IOTA trust account number _____
is closed and that:

_____ I/My law firm maintain(s) an existing IOTA account(s)

_____ (list one active account)

_____ I/My law firm no longer handle(s) "nominal" or "short-term" client or third-party trust deposits and the requirement to maintain a trust account under Rules Regulating the Florida Bar is no longer necessary. However, a new IOTA account will be established should I/my law firm handle "nominal" or "short-term" client or third-party trust deposits.

_____ I am now associated with a law firm which already has established an IOTA account as follows:

Law Firm Name: _____

Bank Name: _____

Trust Account Number: _____

_____ Other (please explain) _____

Law Firm Name: _____

Signature: _____

Print Name: _____

Date: _____